



For Immediate Release

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PRESS RELEASE

BSNB to Host Webinar on Estate Planning for Business Owners

BALLSTON SPA, N.Y. — Ballston Spa National Bank’s Wealth Management Solutions team will host a free webinar entitled *Estate Planning for Business Owners* on November 30th, 2021 from 6:00 – 7:00pm.

The webinar will feature Tara Anne Pleat, Esq., Wilcenski & Pleat PLLC, and a discussion on the unique issues related to estate planning for business owners. The session will cover:

- Establishing goals and objectives
- Working with your professionals to put the right documents and plans into action
- Aligning your financial assets with your legal documents
- Different types of trust arrangements
- Deciding upon your agents and fiduciaries

Follow the link to register for the *Estate Planning for Business Owners* webinar:

[WMS Webinar | BSNB](#)

ABOUT BALLSTON SPA NATIONAL BANK

With just the right combination of personal service and high tech convenience, BSNB offers a wide range of financial products and services to individuals, families, municipalities, nonprofits, and businesses throughout New York’s greater Capital Region. Find out more about BSNB’s offerings [here](#). To become part of BSNB’s online community, please visit us on [Facebook](#), [Twitter](#), and [LinkedIn](#).

ABOUT WILCENSKI & PLEAT PLLC

Wilcenski & Pleat PLLC is a law firm which concentrates its practice in the areas of Special Needs Estate Planning and Special Needs Trust Administration, Traditional Trust & Estate Planning and Administration and Elder Law.

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